

## Media release

12 December 2012

### Alphinity appointed to manage Australian equities mandate by MLC

Active Australian equities manager, Alphinity Investment Management has today announced its appointment as a manager within MLC's Diversified Funds and Long Term Absolute Return Portfolio.

Johan Carlberg, Principal and lead portfolio manager for Alphinity Investment Management, said the partnership with MLC, one of Australia's largest wealth managers, was a testament to Alphinity's strong foundations and solid investment performance.

"We are delighted to be associated with MLC. As with all our clients our focus is on building long term partnerships, servicing our growing client base by delivering strong and consistent investment results," Mr Carlberg said.

Alphinity's Wholesale Australian Share Fund achieved a total return of 18.9% (before fees) for the 12 months to 30 November 2012, representing outperformance of the S&P/ASX300 Index of 4.7%.

The appointment by MLC builds on several other significant institutional mandates the investment manager, majority owned by its founders, has been awarded since opening its doors in 2010.

Alphinity's experienced investment team has worked together for close to a decade and has built a strong reputation for investing in quality undervalued companies entering an earnings upgrade phase.

#### **Ends**

#### **For more information please contact:**

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#### **About Alphinity Investment Management**

Alphinity Investment Management is a boutique investment manager based in Sydney, Australia, with a sole focus on Australian Equities. The company was founded in 2010 and is majority owned by its founders Johan Carlberg, Stephane Andre, Andrew Martin and Bruce Smith. More information on Alphinity Investment Management can be found at <http://www.alphinity.com.au>